DISCLAIMER

This presentation includes certain statements that may be deemed forward looking. All statements in this discussion, other than statements of historical fact, which address future opportunities, potential, activities and events or developments that the Company expects, are forward looking statements.

Such forward-looking statements include, without limitation: **(i)** estimates of future mineral prices, supply, demand and/or production projections; **(ii)** estimates of future cash costs; **(iii)** estimates of future capital expenditures; **(iv)** estimates regarding timing of future identification, development, construction, production or closure activities; **(v)** statements regarding future exploration results; **(vi)** statements regarding cost structure, project economics, or competitive position, **(vii)** statements regarding application of advanced technologies including references to algorithms, artificial intelligence and/or machine learning, and; **(viii)** statements comparing the Company's impact towards the discovery of mines, projects or metals.

COMPANY EXPECTATIONS

Although the Company believes the expectations expressed in such forward looking statements are based on reasonable assumptions, such statements are not guarantees of future performance and actual results or developments may differ materially from those in the forward looking statements. Factors that could cause actual results to differ materially from those in forward looking statements include market prices, exploitation and exploration successes, continued availability of capital and financing, and general economic, market or business conditions. Investors are cautioned that any such statements are not guarantees of future performance, that the Company expressly disclaims any responsibility for revising or expanding the forward-looking statements to reflect actual results or developments, and that actual results or developments may differ materially from those projected, in the forward-looking statements, except as required by law.

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**The future of
Digital exploration**

Our Directors

Michel Fontaine
President, CEO & Chairman

Mr. Fontaine is the founder of Windfall in 2005 and previously served as its president and CEO from 2015 and 2021. Prior to founding the company, Mr. Fontaine worked at Merrill Lynch and BMO Nesbitt Burns Inc. as a financial adviser. Mr. Fontaine also has extensive experience serving on the boards of public mining companies and has served on the board of Puma Exploration Inc. (TSX-V: PUMA) since 2020..

Marcel Robillard
Director

Mr. Robillard is an experienced geologist with over 25 years of experience in the mining industry. He has been the president and chief executive officer of Puma Exploration Inc. (TSX-V: PUMA) since 2009. Mr. Robilliard also serves on various boards of public mining companies, including Canadian Copper Inc. (CCI: CSE) and PEZM Gold Inc. (TSX-V: PEZM.H) and previously served as a director of BWR Exploration from 2016 to 2020.

Mario Drolet
Director

Mr. Drolet is a seasoned finance professional with over 30 years of experience across capital markets and investor relations globally. He is the founder and president of MI3 Financial Communications Inc., in which capacity he has worked with numerous mining companies providing financial communication and market intelligence services.

The
Problem

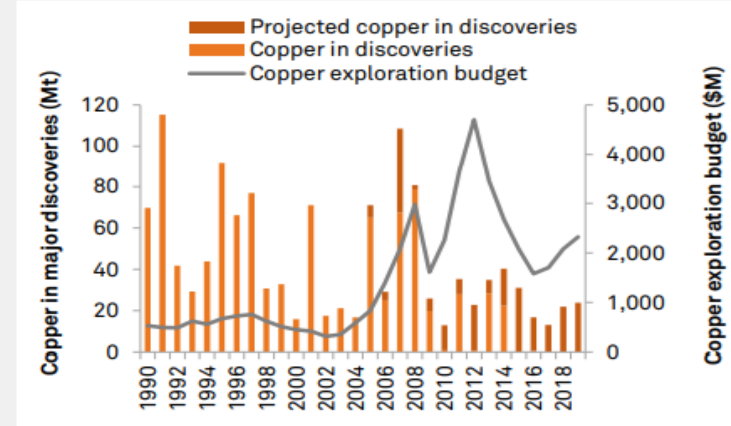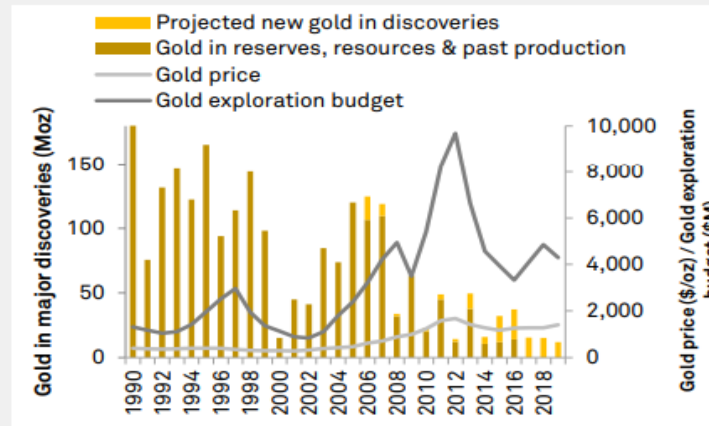# PROBLEMS

- **Time** - Long
- **High** costs
- **Low efficiency** - Today's method
- **Not ESG Friendly**

- Target prioritization is tough
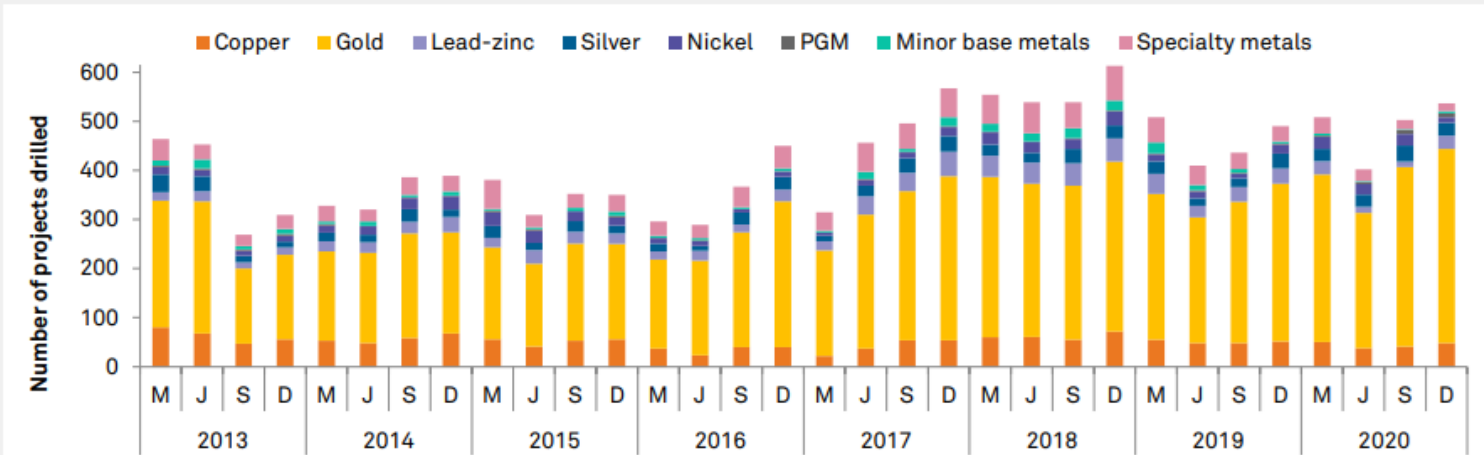- Obvious targets staked already
- Dilutive Financings

Major discoveries on the downtrend

Global drilling activity, 2013-20

Data as of Jan. 16, 2020.
PGM = platinum group metals
Source: S&P Global Market Intelligence

The
Technology

WINDFALL GEOTEK

The Tech

Windfall Geotek AI targeting technology analyzes all geological data to generate the highest similarity targets.

Our technology works for all metals.

29 **Cu** Copper 63.546	**28** **Ni** Nickel 58.693	**25** **Mn** Manganese 54.938	**3** **Li** Lithium 6.94
79 **Au** Gold 196.97	**47** **Ag** Silver 107.87	**27** **Co** Cobalt 58.933	**30** **Zn** Zinc 65.38
78 **Pt** Platinum 195.08	**46** **Pd** Palladium 106.42	**13** **Al** Aluminum 26.982	**92** **U** Uranium 238.03

AI TARGET PROCESS
Geo Referenced Data

Mineral Occurrences (x,y)

Geophysics (x,y)

Geochemistry (x,y)

Topography (x,y)

Satellite Imagery (x,y)

Geology (x,y)

Faults (x,y)

Spatial Data (x,y)

Data Compression
▼
Data Interpretation
▼
Data Treatment
▼
Variable Generation
▼
New Attributes Added
▼
Statistical Training Process
▼
Scoring Process
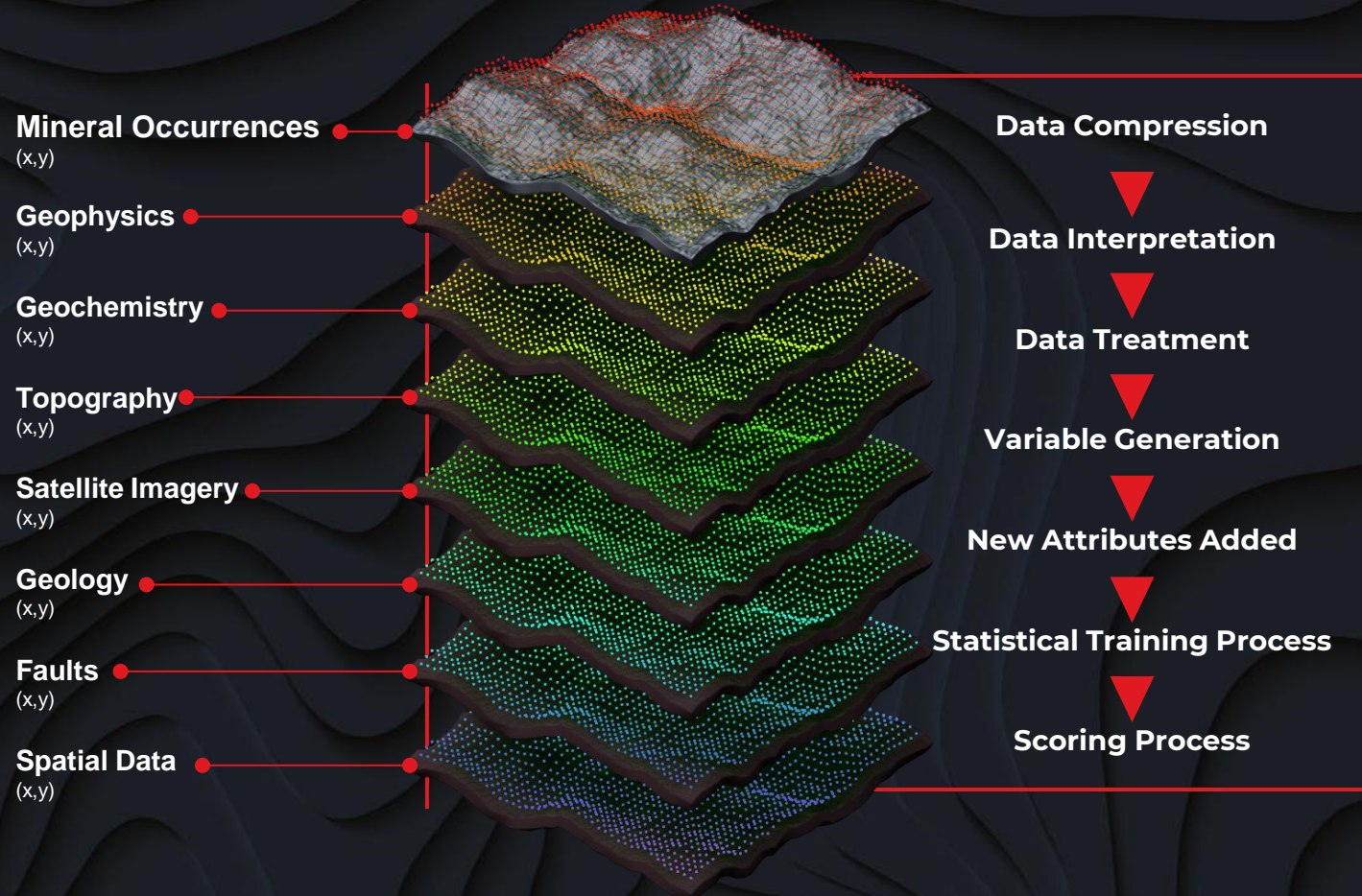
Proven & Tested

The future of Digital Exploration

29 **Cu** Copper 63.546	28 **Ni** Nickel 58.693	25 **Mn** Manganese 54.938	3 **Li** Lithium 6.94
79 **Au** Gold 196.97	47 **Ag** Silver 107.87	27 **Co** Cobalt 58.933	30 **Zn** Zinc 65.38
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Longest standing public AI company in digital exploration

Numerous **discoveries** **made**

200+ Service Contracts

37+ Clients discoveries

Proven and tested technology since 2005 that works on all metals

WINDFALL GEOTEK

Modern Approach to Exploration

TIME
- ☑ Reduce time to discovery(10-20 days)
- ☑ Precision targeting saves time(1-2% of the entire project); focus on highest probability targets

TECHNOLOGY
- ☑ Mineral Exploration has a very low success rate, our technology beats the out the average success rate.

COSTS
- ☑ Save money and your share structure. Eliminate the guesswork and dilutive financings.

BEAT THE COMPETITION
- ☑ Stand out from the competition by using AI technology that increases efficiency

WINDFALL GEOTEK

Without **Windfall AI**

- Prospectors rely on Aerial surveys or walking the ground

- Lower chance of success, increased risk with investor capital

- Slow discovery & prospecting process

- More dilutive financings to fund inefficient exploration programs

With **Windfall AI**

- **Faster** timeline with higher odds of discovery

- More **successful** exploration programs

- Better **Risk / Reward**

- **Environmentally Friendly**. Precision targeting = less disruption to environment

- Increased **market awareness** through our website, social media & news releases

WINDFALL GEOTEK 11

WINDFALL GEOTEK

Marcel Robillard
President & CEO of Puma Exploration - Geo

"Windfall Geotek brings both technology and exploration together, making the Windfall AI Systems one of the top tools that everyone should have in their toolbox when considering next steps in any stage of exploration. Geologists have had to physically walk unknown parts of the field to achieve first phase results where Windfall can provide highly probable targets and help reduce both cost and time on initial exploration programs. This, in turn with large datasets that Windfall can compute faster than the human brain can, helps further the knowledge of projects and accelerate programs in a sustainable manner".
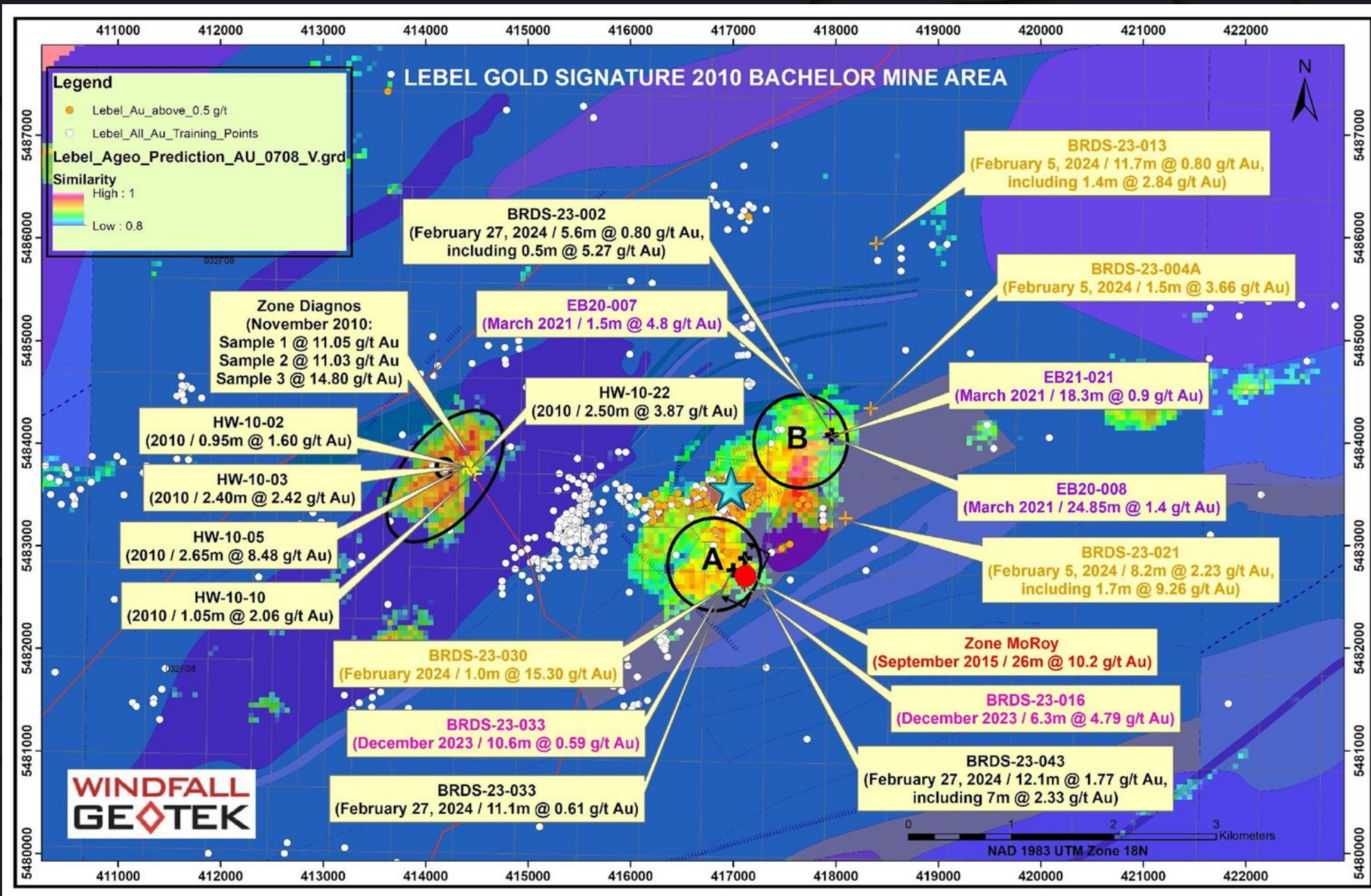
Client Discoveries

More than 37 in the last 20 years

WINDFALL GEOTEK

LEBEL GOLD SIGNATURE 2010 BACHELOR MINE AREA

Legend
- Lebel_Au_above_0.5 g/t
- Lebel_All_Au_Training_Points

Lebel_Ageo_Prediction_AU_0708_V.grd
Similarity
High : 1
Low : 0.8

BRDS-23-013
(February 5, 2024 / 11.7m @ 0.80 g/t Au,
including 1.4m @ 2.84 g/t Au)

BRDS-23-002
(February 27, 2024 / 5.6m @ 0.80 g/t Au,
including 0.5m @ 5.27 g/t Au)

BRDS-23-004A
(February 5, 2024 / 1.5m @ 3.66 g/t Au)

Zone Diagnos
(November 2010:
Sample 1 @ 11.05 g/t Au
Sample 2 @ 11.03 g/t Au
Sample 3 @ 14.80 g/t Au)

EB20-007
(March 2021 / 1.5m @ 4.8 g/t Au)

EB21-021
(March 2021 / 18.3m @ 0.9 g/t Au)

HW-10-22
(2010 / 2.50m @ 3.87 g/t Au)

HW-10-02
(2010 / 0.95m @ 1.60 g/t Au)

EB20-008
(March 2021 / 24.85m @ 1.4 g/t Au)

HW-10-03
(2010 / 2.40m @ 2.42 g/t Au)

HW-10-05
(2010 / 2.65m @ 8.48 g/t Au)

BRDS-23-021
(February 5, 2024 / 8.2m @ 2.23 g/t Au,
including 1.7m @ 9.26 g/t Au)

HW-10-10
(2010 / 1.05m @ 2.06 g/t Au)

BRDS-23-030
(February 2024 / 1.0m @ 15.30 g/t Au)

Zone MoRoy
(September 2015 / 26m @ 10.2 g/t Au)

BRDS-23-016
(December 2023 / 6.3m @ 4.79 g/t Au)

BRDS-23-033
(December 2023 / 10.6m @ 0.59 g/t Au)

BRDS-23-043
(February 27, 2024 / 12.1m @ 1.77 g/t Au,
including 7m @ 2.33 g/t Au)

BRDS-23-033
(February 27, 2024 / 11.1m @ 0.61 g/t Au)

WINDFALL
GEOTEK

NAD 1983 UTM Zone 18N

WINDFALL GEOTEK 14

Four Corners Area – 2018 Field Work Results

WWW.FALCORES.COM | FPC:TSXV
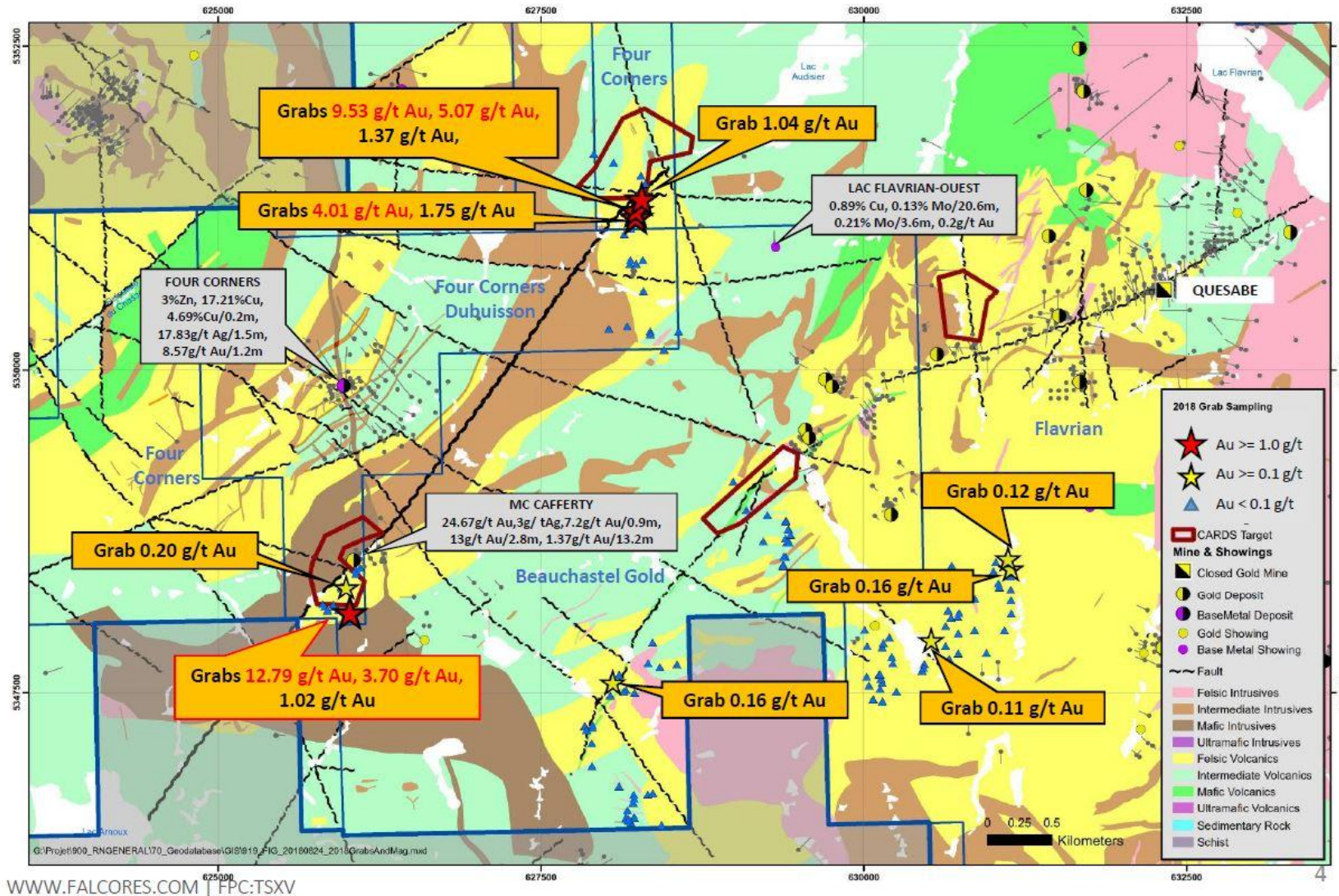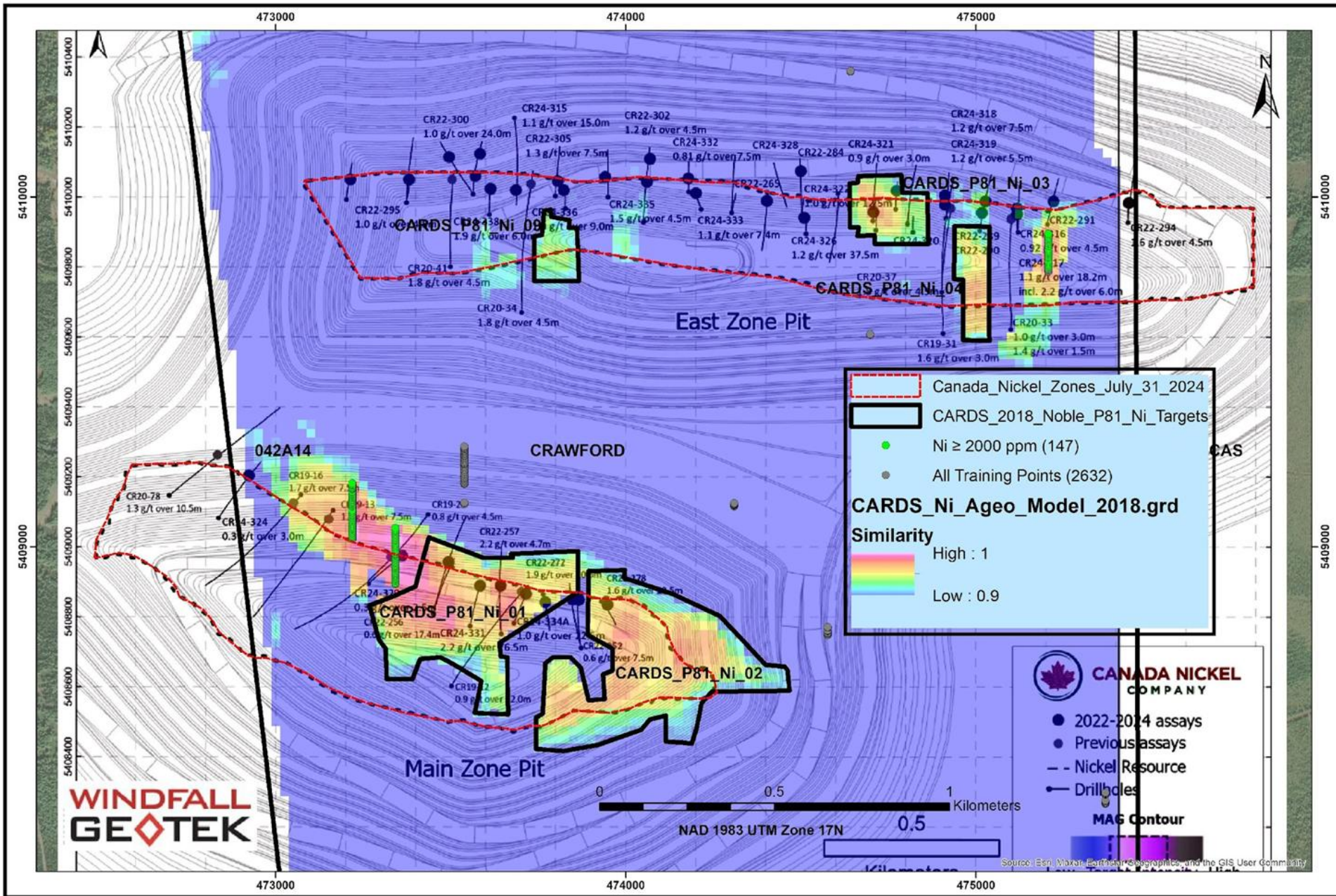
Summary

Best Of All

Our technology increases shareholder value by increasing the odds of a successful discovery using AI

01 Artificial Intelligence
Leverage big data & computer processing to drill smarter, faster and achieve better outcomes

02 Proven & Probable
20 Years of AI Mineral Exploration. Numerous discoveries.

03 Save Time & Money
Shorten time to discovery with less capital

04 Investor Confidence
Use our AI targets to show the market your potential & increase investor confidence

05 Reduce Environmental Footprint
Precision targeting results in less guess work & disruption of natural habitat / earth. Improve relationship with local stakeholders.